#### item 1 – cover page

## Thomas J. Perri Vice President



880 Montclair Road, Suite 575 Birmingham, Alabama 35213

205.703.0900

www.greyboxinvestments.com

## Part 2B of Form ADV: Brochure Supplement

**September 12, 2017** 

This brochure supplement provides information about Thomas J. Perri that supplements the Greybox Investments firm brochure. You should have received a copy of that brochure. Please contact Donie M. Carlson, Managing Member, if you did not receive Greybox Investments' brochure or if you have any questions about the contents of this supplement.

Additional information about Thomas J. Perri is available on the SEC's website at www.adviserinfo.sec.gov. Mr. Perri's CRD Number is 6009927.

# item 2 - educational background and business experience

Thomas Joseph Perri CRD # 6009927

Year of birth: 1968

#### Formal education:

 University of Alabama at Birmingham, BS, 1997

#### Business background:

- Greybox Investments fka DMC Group, LLC – Vice President (05/2017 – Present)
- Northwestern Mutual Investment Services, LLC – Insurance Representative (02/2015 – 08/2015)
- Sterne, Agee & Leach, Inc. Facilities Manager (11/2011 – 2014)

### item 3 – disciplinary information

Thomas J. Perri has not been the subject of any legal or disciplinary event.

### item 4 – other business activities

Mr. Perri is not engaged in any investment-related business activities

other than those related to Greybox Investments.

### item 5 – additional compensation

Mr. Perri does not receive any additional compensation related to the advisory services provided to you.

#### item 6 - supervision

Thomas J. Perri is supervised by Donie M. Carlson, Managing Member and CCO of Greybox Investments. Ms. Carlson can be reached at 205.703.0900.

We supervise Mr. Perri by requiring that he adhere to our processes and procedures as described in our firm's Compliance Manual and Code of Ethics and through monitoring his activities accordingly.

### item 7 – requirements for state-registered advisers

Thomas J. Perri does not have, or has ever had, any reportable arbitration claims and has not been found liable in a reportable civil, self-regulatory organization or administrative proceeding. He has also not been the subject of a bankruptcy petition.